

FORTUNE INDUSTRIAL RESOURCES LIMITED

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CIN: L51503DL1986PLC024329

Compliance Report to be submitted along with the Draft Scheme

It is hereby certified that the draft Scheme of Amalgamation of Mouldcraft (India) Pvt Ltd, Maksad Infracon Pvt Ltd, Saptrishi Finance Pvt Ltd and Trimurti Petrochemicals and Allied Services Pvt Ltd with Fortune Industrial Resources Ltd does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (the Circular), including the following:

Sr.	Reference	Particulars	Remark
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Company is in Compliance with the Regulation 17 to 27 of the SEBI (LODR) Regulation, 2015
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (1)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (1)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (1)(A)(4) (a)	Submission of Valuation Report	Complied Valuation Report Attached
(d)	Para (1)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied Auditor Certificate Attached
(e)	Para (1)(A)(9)	Provision of approval of public shareholders through e-voting	Not Applicable Scheme shall be approved from the public shareholder through e-voting as required under Para (A)(10)(a) of Part 1 of SEBI Master Circular.

For Fortune Industrial Resources Ltd

For Fortune Industrial Resources Limited

Bhaskar

Company Secretary
Director/Authorised Signatory

Nishant Goyal

DIN: 08153024

Whole Time Director

For Fortune Industrial Resources Limited

Director/Authorised Signatory

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving (Name of the entities) are in compliance with all the Accounting Standards applicable to a listed entity.

For Fortune Industrial Resources Ltd

For Fortune Industrial Resources Limited


Umesh Kumar Gupta

Chief Financial Officer

Director/Authorised Signatory


Nishant Goyal

DIN: 08153024

Whole Time Director

For Fortune Industrial Resources Limited


Director/Authorised Signatory